

OREGON AGRI-FACTS



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Highlights

- Tree fruit • Milk production • Dairy products
- Grape forecast • Crop production • Cranberries
- U.S. farm production expenditures
- Nursery & Greenhouse Survey

HAZELNUT FORECAST

The 2002 Hazelnut Production Forecast will be released on August 27, 2002 - 12:00 p.m. PDT

Oregon fruit forecast for 2002

For the 2002 crop, Oregon apple growers expect to produce 140 million pounds of apples. This is 2 million pounds less than the 2001 crop. Prunes and plums are forecast at 7,000 tons, 2,000 tons less than the 2001 crop. Oregon pear production for both Bartletts and other pears remains unchanged from 2001.

Fruit production, by crop and state, 2001-2002

Crop/State	2001	Forecast ^{1/} 2002	2002 2001
	<i>Million pounds</i>	<i>Million pounds</i>	<i>Percent</i>
Apples: ^{2/}			
California	700.0	600.0	86
Oregon	142.0	140.0	99
Washington	5,100.0	5,500.0	108
U.S.	9,629.1	9,205.6	96
Bartlett pears:	<i>Tons</i>	<i>Tons</i>	<i>Percent</i>
California	275,000	260,000	95
Oregon	70,000	70,000	100
Washington	201,000	180,000	90
Pears, other than Bartlett:			
California	30,000	30,000	100
Oregon	160,000	160,000	100
Washington	246,000	225,000	91
All pears:			
U.S.	1,005,810	944,550	94
Prunes & plums:			
California prunes (dried basis) ^{3/}	150,000	155,000	103
Idaho	3,000	2,000	67
Michigan	3,600	200	6
Oregon	9,000	7,000	78
Washington	5,600	6,000	107

^{1/} As of August 1, 2002.

^{2/} In orchards of 100 or more bearing age trees.

^{3/} Forecast carried forward from June 1, 2002.

July Milk Production Up 2.3 Percent

Milk production in the 20 major States during July totaled 12.3 billion pounds, up 2.3 percent from July 2001. June revised production, at 12.3 billion pounds, was up 2.2 percent from June 2001. The June revision represented an increase of 0.2 percent or 27 million pounds from last month's preliminary production estimate.

Production per cow in the 20 major States averaged 1,580 pounds for July, 28 pounds above July 2001.

Milk: Cows and production, by state, July 2001-2002

State	Milk cows ^{1/}		Milk production ^{2/}		Change from June 2001
	2001	2002	2001	2002	
	<i>1,000</i>	<i>1,000</i>	<i>Million Pounds</i>		<i>Percent</i>
Oregon	n.a.	n.a.	n.a.	n.a.	n.a.
Wash	247	248	484	486	0.4
Calif	1,592	1,650	2,818	2,995	6.3
Idaho	370	393	681	719	5.6
20 State					
Total	7,746	7,786	12,025	12,305	2.3

^{1/} Includes dry cows, excludes heifers not yet fresh.

^{2/} Excludes milk sucked by calves.

Dairy products: Quantities manufactured, June 2002

Product	Production	
	June 2002	Change from June 2001
	<i>Thousand</i>	<i>Percent</i>
Oregon		
American cheese, total lbs	8,085	57.2
Ice cream, hard gal	1,300	-6.7
United States		
Butter lbs	97,913	12.8
Amer. type cheese lbs	309,460	1.6
Creamed cottage cheese lbs	30,600	-2.2
Canned evap. and condensed whole milk lbs	46,966	7.5
Non-fat dry milk lbs	148,411	12.9
Yogurt-plain & flavored lbs	173,285	-2.7
Ice cream, hard gal	81,117	-4.3
Ice cream, lowfat, soft gal	29,917	-13.6
Frozen yogurt, all gal	6,928	-10.7

Cranberries: Area, yield, production, utilization, price and value, by States, 2000 - 2001

State and year	Area harvested	Yield per acre	Production		Utilization		Price per barrel ^{2/}	Value of utilized production
			Total	Utilized	Fresh	Processed		
Oregon	<i>Acres</i>	<i>Barrels</i>	<i>Barrels</i>	<i>Barrels</i>	<i>Barrels</i>	<i>Barrels</i>	<i>Dollars</i>	<i>1,000 dollars</i>
2000	2,400	165.8	398,000	394,000	4,000	390,000	15.20	5,990
2001 ^{1/}	2,400	152.1	365,000	355,000	7,000	348,000	19.90	7,061
Mass.								
2000	13,900	140.5	1,953,000	1,953,000	214,000	1,739,000	17.90	34,950
2001 ^{1/}	12,000	118.0	1,416,000	1,414,000	176,000	1,238,000	21.60	30,542
N.J.								
2000	3,700	132.2	489,000	469,000	—	469,000	15.90	7,457
2001 ^{1/}	3,100	182.6	566,000	412,000	—	412,000	19.30	7,952
Wash.								
2000	1,500	120.0	180,000	165,000	37,000	128,000	20.90	3,445
2001 ^{1/}	1,600	88.8	142,000	136,000	34,000	102,000	24.30	3,305
Wisc.								
2000	15,100	178.3	2,692,000	2,598,000	187,000	2,411,000	16.20	42,151
2001 ^{1/}	15,100	188.1	2,840,000	2,466,000	209,000	2,257,000	20.50	50,595
U.S.								
2000	36,600	156.1	5,712,000	5,579,000	442,000	5,137,000	16.80	93,993
2001 ^{1/}	34,200	155.8	5,329,000	4,783,000	426,000	4,357,000	20.80	99,455

^{1/} Revised.

^{2/} Weighted average of co-op and independent sales. Co-op prices represent pool proceeds excluding returns from non-cranberry products and before deductions for capital stock and other retains.

Crop summary: Acres harvested, yield and production, Oregon and United States, 2001 and forecasted August 1, 2002

Crop & unit	Oregon			United States		
	Harvested	Yield	Production	Harvested	Yield	Production
	<i>1,000 acres</i>	<i>Per acre</i>	<i>1,000 units</i>	<i>1,000 acres</i>	<i>Per acre</i>	<i>1,000 units</i>
All wheat, bu.	875	38.0	33,250	48,653	40.2	1,957,643
2001	905	37.4	33,875	47,628	35.4	1,686,306
Forecast 2002						
Winter wheat, bu.	700	40.0	28,000	31,295	43.5	1,361,479
2001	750	40.0	30,000	29,764	38.9	1,158,710
Forecast 2002						
Spring wheat, bu. ^{1/}	175	30.0	5,250	17,358	34.3	596,164
2001	155	25.0	3,875	17,864	29.5	527,596
Forecast 2002						
Barley, bu.	100	45.0	4,500	4,289	58.2	249,590
2001	75	54.0	4,050	4,499	55.9	251,700
Forecast 2002						
Oats, bu.	25	77.0	1,925	1,905	61.3	116,856
2001	30	90.0	2,700	2,633	54.2	142,580
Forecast 2002						
Alfalfa hay, ton	460	4.30	1,978	23,812	3.37	80,266
2001	475	4.30	2,043	24,134	3.09	74,640
Forecast 2002						
Other hay, ton	565	1.90	1,074	39,699	1.93	76,437
2001	630	2.10	1,323	40,575	1.92	77,976
Forecast 2002						
Dry edible beans, cwt.	9.5	18.10	172	1,243.0	15.72	19,541
2001	7.5	17.00	128	1,690.6	16.09	27,207
Forecast 2002						
Sugarbeets, ton	10.0	29.1	291	1,243.6	20.7	25,787
2001	10.9	29.5	322	1,352.4	20.4	27,601
Forecast 2002						
Hops, lb.	6,103	1,875	11,443.2	35,911	1,861	66,832.1
2001	5,577	1,750	9,759.8	29,282	1,927	56,425.5
Forecast 2002						

^{1/} U.S. total includes Durum Wheat.

2001 Oregon nursery sales set another record

Oregon's nursery and greenhouse industry continued its growth in 2001 by establishing yet another record high sales total of \$680 million, marking the eleventh straight year that record sales were recorded. Sales in 2001 rose 6 percent above 2000 and were 216 percent higher than in 1990. The industry further solidified its place atop all Oregon agricultural commodities by claiming the top ranking for the ninth consecutive year. Cattle, with a value of \$423 million, ranked second while all hay and all grass seeds claimed third and fourth places with sales of \$337 million and \$324 million, respectively.

Forty-four percent of the total \$38 million sales increase this year was in container sales. Greenhouse products gained 8 percent while other product sales advanced 7 percent over last year. All categories of sales were higher in 2001 compared to 2000.

Clackamas County is Top

Clackamas County with sales of 155 million was the leading county of sales for the fourth straight year. Marion County was a close second in sales with 149 million. Ranked third, fourth, and fifth were Washington, Yamhill, and Multnomah counties, occupying the same positions they held a year earlier. Sales in Washington County were \$142 million, Yamhill totaled \$101 million and Multnomah generated \$43 million. The top 5 counties accounted for 87 percent of the State's sales, the same as a year earlier. The metro counties (Clackamas, Multnomah and Washington) account for half the State's sales. The Willamette Valley share of gross revenues held steady at 93 percent.

Area in production, at 45,200 acres, was 10 percent higher than in 1999, the last time acreage was surveyed. Since 1991, acreage has increased 42 percent. By types of plant material, acreage was higher for all categories compared to 1999.

Nursery/greenhouse gross sales: By plant material 1994 - 2001

Plant material	Gross sales								
	1994	1995	1996	1997	1998	1999	2000	2001	<u>2001</u> 2000
	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>Percent</i>
Bare Root	84,300	82,900	97,600	105,400	109,700	116,300	136,700	145,100	106
B & B	58,500	67,800	75,000	77,800	85,500	97,500	127,700	129,100	101
Container	133,900	148,100	148,900	171,300	188,500	223,100	226,300	243,100	107
Greenhouse	77,200	83,500	91,800	95,800	105,900	103,100	106,600	114,700	108
Other	31,100	36,700	34,700	41,700	42,400	44,000	44,700	48,000	107
Total	385,000	419,000	448,000	492,000	532,000	584,000	642,000	680,000	106

Gross sales, by sales value, 1997 - 2001

Sales size group	Gross sales					
	1997	1998	1999	2000	2001	<u>2001</u> 2000
	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>Percent</i>
Less than \$20,000	8,700	7,600	7,200	8,800	6,300	72
\$20,000 - \$99,999	18,500	17,500	15,000	15,800	16,100	102
\$100,000 - \$199,999	20,000	19,600	17,600	14,600	14,000	96
\$200,000 - \$499,999	38,500	44,700	38,500	37,900	44,400	117
\$500,000 - \$1,999,999	134,300	135,900	125,500	130,200	130,500	100
More than \$2,000,000	272,000	306,700	380,200	434,700	468,700	108
Total	492,000	532,000	584,000	642,000	680,000	106

Oregon wine grape production expected up in 2002

Oregon wine grape growers expect to produce 23,300 tons of wine grapes in 2002, 2 percent more than 2001 and 25 percent more than 2000.

	2000	2001	Forecast August, 2002
Production (tons)	18,600	22,800	23,300

Pacific region states farm production expenditures up 7 percent in 2001

Twelve of the sixteen expenditure classes increased last year while four items decreased. The three expenditures which increased most in percentage were seeds and plants (26%), farm supplies (16%), and labor (13%).

Farm production expenditures: Pacific Region and United States, 2000-2001

Expenditures - farm share	Pacific Region ^{1/}				United States	
	Average per farm		Total expenditures		Total expenditures	
	2000	2001	2000	2001	2000	2001
	<i>Dollars</i>	<i>Dollars</i>	<i>Million dollars</i>	<i>Million dollars</i>	<i>Million dollars</i>	<i>Million dollars</i>
Total farm production expenditures ^{2/}	*189,313	203,234	*31,710	33,940	*189,600	197,000
Livestock, poultry & related expenses	7,164	6,886	1,200	1,150	18,000	18,900
Feed	20,716	19,760	3,470	3,300	24,500	25,200
Farm services	35,522	38,323	5,950	6,400	25,400	26,700
Rent	9,672	10,299	1,620	1,720	16,100	16,800
Agricultural chemicals	7,761	8,383	1,300	1,400	8,500	8,600
Fertilizer, lime & soil conditioners	7,045	7,365	1,180	1,230	10,000	10,300
Interest	9,910	10,180	1,660	1,700	10,900	11,000
Taxes (real estate & property)	5,104	5,329	855	890	6,900	7,000
Labor	*48,239	54,671	*8,080	9,130	*20,700	22,000
Fuels	4,776	5,150	800	860	7,000	7,000
Farm supplies & repairs	12,418	14,431	2,080	2,410	12,400	12,900
Farm improvements & construction	8,418	7,605	1,410	1,270	8,400	7,800
Tractors & self propelled farm machinery	2,716	3,114	455	520	5,400	6,100
Other farm machinery	1,433	1,437	240	240	3,600	3,700
Seeds & plants	*6,090	7,665	*1,020	1,280	*7,500	8,300
Trucks & autos	2,090	2,036	350	340	4,000	4,200

^{1/} Pacific Region includes OR, WA, and CA.

^{2/} Total includes production costs not allocated to any of the 16 expense categories published.

* Revised.

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